iCoPlan

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iCoTech Services

Microsoft Partner

HM Government G-Cloud Supplier

Portfolio, Programme & Project Management | Microsoft Technology | Stronger Delivery

iCoPlan provides a single, collaborative solution to plan, manage, govern, and report across portfolios, programmes, and projects, giving public sector organisations complete visibility of delivery. Designed to work with your existing governance frameworks and delivery methodologies, iCoPlan enhances Microsoft technology with the structure, controls, and reporting needed to support effective project and portfolio management. Rather than forcing organisations to change how they work, it adapts to your delivery environment, improving consistency, accountability, and oversight.

Powered by Microsoft, iCoPlan delivers a data-driven approach to portfolio, programme, and project management, enabling informed decision-making, stronger governance, and successful delivery outcomes. If you are looking to replace disconnected project management tools and spreadsheets with a modern, governed PPM solution, iCoPlan is the ideal place to start.

The challenge

Many organisations still manage delivery across fragmented systems and inconsistent processes:

- Project data sits across spreadsheets, systems, and teams
- Reporting is inconsistent and hard to trust
- Leadership lacks a clear, real-time view of delivery
- PMO teams spend time chasing updates rather than providing insight
- Ownership is unclear across programmes and projects
- Risks, issues, and delays are identified too late

A single, structured approach to delivery

iCoPlan brings together all project and portfolio activity into one governed environment — helping you move from fragmented reporting to consistent, organisation-wide delivery control.

- A single platform for all project and portfolio data
- Standardised frameworks, templates, and governance
- Real-time dashboards and reporting for leadership
- Full audit trail linking projects, programmes, and outcomes
- Embedded workflows that support your governance (not replace it)

"iCoPlan has completely transformed the way we manage and report on projects. What used to take us a month now takes two days – and the quality of information is significantly better."

Alan Tottman
Head of Digital Strategy & Governance Office, Neath Port Talbot CBC

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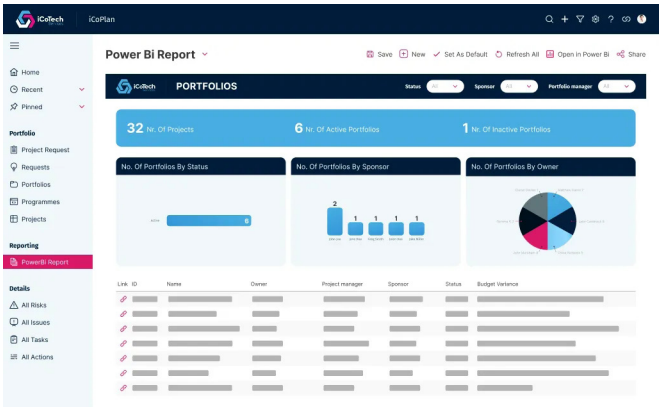
Key Capabilities of iCoPlan

What it gives you

- Portfolio, programme, and project management in one place
- Standardised templates, lifecycles, and governance processes
- Real-time dashboards and Power BI reporting
- Financial tracking and performance monitoring
- RAID (Risks, Actions, Issues, Decisions) management
- Change, benefits, and lessons tracking
- Task and workflow management across delivery teams



Project dashboard

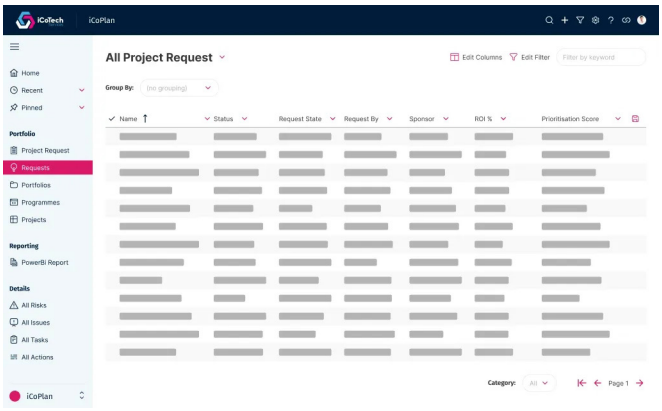
What this means in practice

Before iCoPlan

- Project data scattered across spreadsheets and systems
- Inconsistent templates, frameworks, and reporting cycles
- Reporting is manual, slow, and reliant on individuals
- No single, trusted view of delivery across the organisation

After iCoPlan

- A clear, real-time view of all delivery activity
- Standardised and auditable governance across programmes
- Clear ownership and accountability across teams
- More time focused on delivery and outcomes, not reporting



Project requests view

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Take Control of Delivery, Budget & Time Scales

We apply our knowledge and expertise to design innovative solutions that have the structure and consistency to give you more control over delivery, helping you to remain in scope, within budget and on time.

Our approach allows iCoPlan to deliver immediate value and desirable results at pace across your portfolio, programmes and projects, whether minor field changes or large scale configuration for enterprise Portfolio Management in the Power Platform.

Delivering value through configuration



- Automated approvals to manage project progression and assurances
- Automatically trigger an event based on set defined triggers prompting activities including auto-notifications and auto-escalation of a risk to an issue.
- Utilise SharePoint for document management and collaboration
- Embed iCoPlan into Teams for better collaboration experiences
- Automated triggers, alerts, and escalations
- Expanded PPM solutions to cover other processes such as Corporate Risk or Grant Management
- Integration with tools such as Azure DevOps and Jira

Approach

Discovery
Our Discovery deep dives into your project capability & requirements to define the actions, processes, and features that help facilitate measurable success.

Configuration
We apply our knowledge and expertise to configure iCoPlan to meet your needs, delivering at pace so you quickly see value and return on investment.

Training
We provide User and Admin Training on iCoPlan. Ensuring you know how to provide the most value and project insight to your team and senior stakeholders.

Deployment
After iCoPlan is deployed into your environment, many of our customers use us for ongoing maintenance and optimisation, viewing us as part of the extended team.

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Optimisation Service

Our customers appreciate having a recognised Microsoft Partner on hand to support them with any facet of the Power Platform.

As partners, we will continue to work with you and support your PMO maturity through our Optimisation Service. It is designed to add value to your iCoPlan solution through customised innovations, so you can grow your technology in line with your business and PMO needs.

Support

We help you embed your processes into a fully capable solution that is designed to drive adoption. Our development team are on hand for training, to manage and resolve any incidents and effectively through our service desk ticketing system.

Iteration

Solution requirements change over time and our iteration service supports minor solution changes. From field changes to Power BI dashboards and form automations, we help you consistently grow your PMO maturity and stakeholder value.

Consultancy

Have access to our consultant team who blend expertise with knowledge, clarity and innovation. Their workshops allow you to capture and manage your evolving solution requirements as your organisation grows and matures.

Additional waves

We make it easy to extend the days you've purchased for pre-agreed work within your existing contract. This flexible approach lets you develop and enhance your technology swiftly, keeping pace with your changing requirements.

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We help you to...

Close the productivity gap and accelerate the insight and value you provide to senior management

Define Objectives and Value

Our consultative approach offers instant value. We analyse your capability and needs to define the actions, stage gates, processes, and features required to facilitate measurable success. And fuse technical expertise with knowledge, clarity and innovation to deliver certainty and value at pace as you mature.

Close the Productivity Gap

Close the Productivity Gap Centralised data and tailored automations close the productivity gap, saving time & resource to redirect into value-led tasks. iCoPlan includes document control, visual real time reporting, and oversight of critical path task management and project interdependencies

Showcase Your Value

Reduce the perceived gap between cost and value with greater insights, efficiencies and savings. Combine a centralised platform to unify the strategic use of organisational data with stakeholder benefits to showcase your capability, adding complementary accelerator packages as your needs mature.

Control Project Delivery

iCoPlan helps you deliver projects on time, on budget and in scope from one central location. It gives projects structure and consistency with pre-approved access control and escalation triggers. As well as clearly defined project request processes, stage gates, RAID logs and change tracking.

Present Realtime Insights

Win stakeholder buy-in with automated visual, real-time reporting. These instant accurate reports free up your time to develop incisive insights and actions that show you are in control of mitigating risk and facilitating delivery. Thus, helping you embed the PMO function at the heart of commercial excellence.

See iCoPlan in action

Scan to book a demo, watch a webinar or download product guides.

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Driving impact accross the public sector



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